

Argentina:

Economic and passenger market
outlook

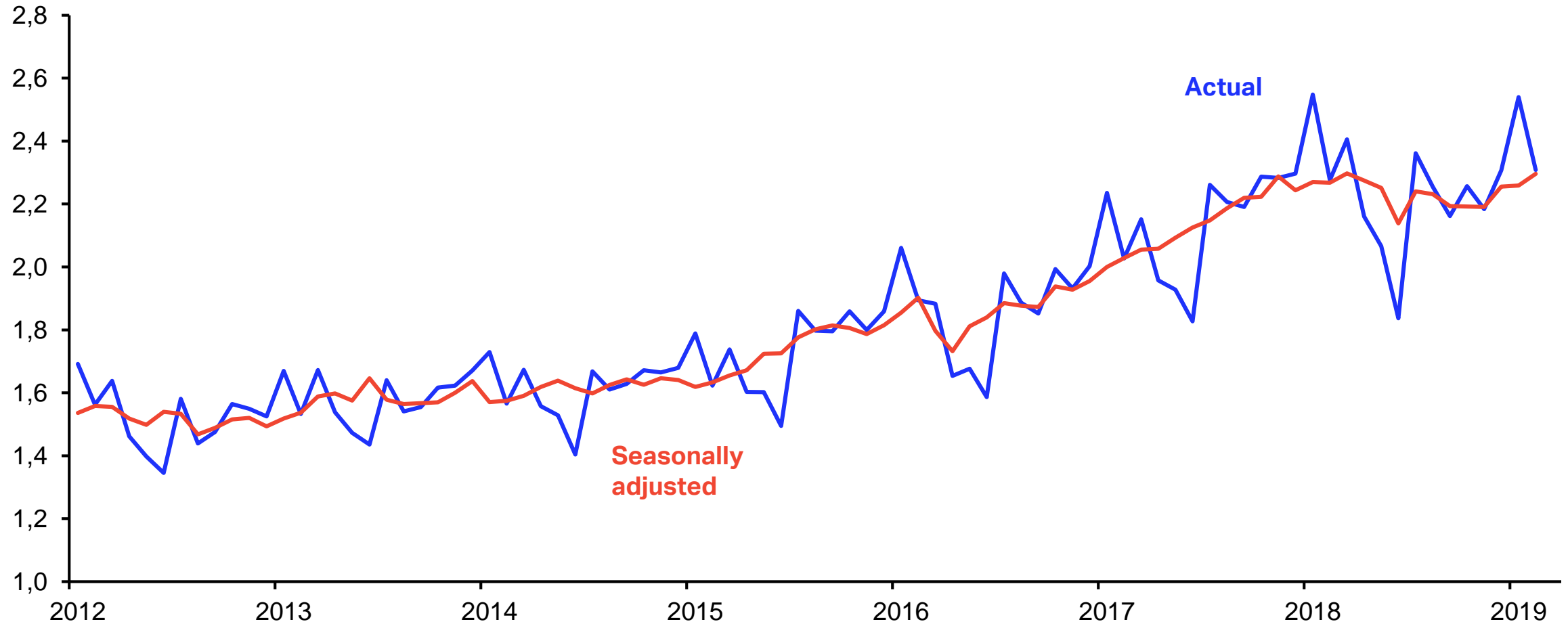


IATA Economics

May 2019

Pax demand recovers after a slowdown in mid-2018

Argentina total passenger market (to, from and within)
Million O-D journeys per month

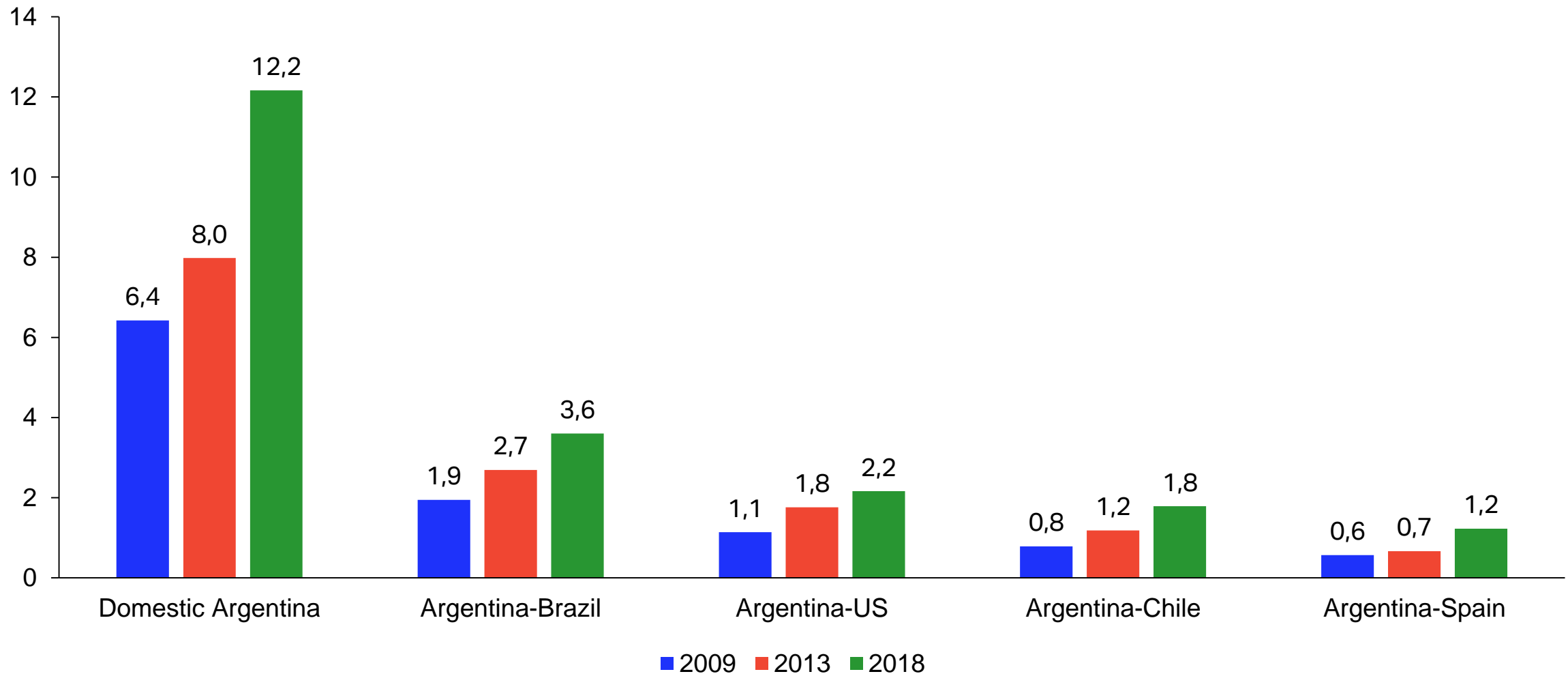


Source: IATA Statistics



Top 5 passenger markets – historical development

Pax numbers for Argentina's largest markets (in millions)

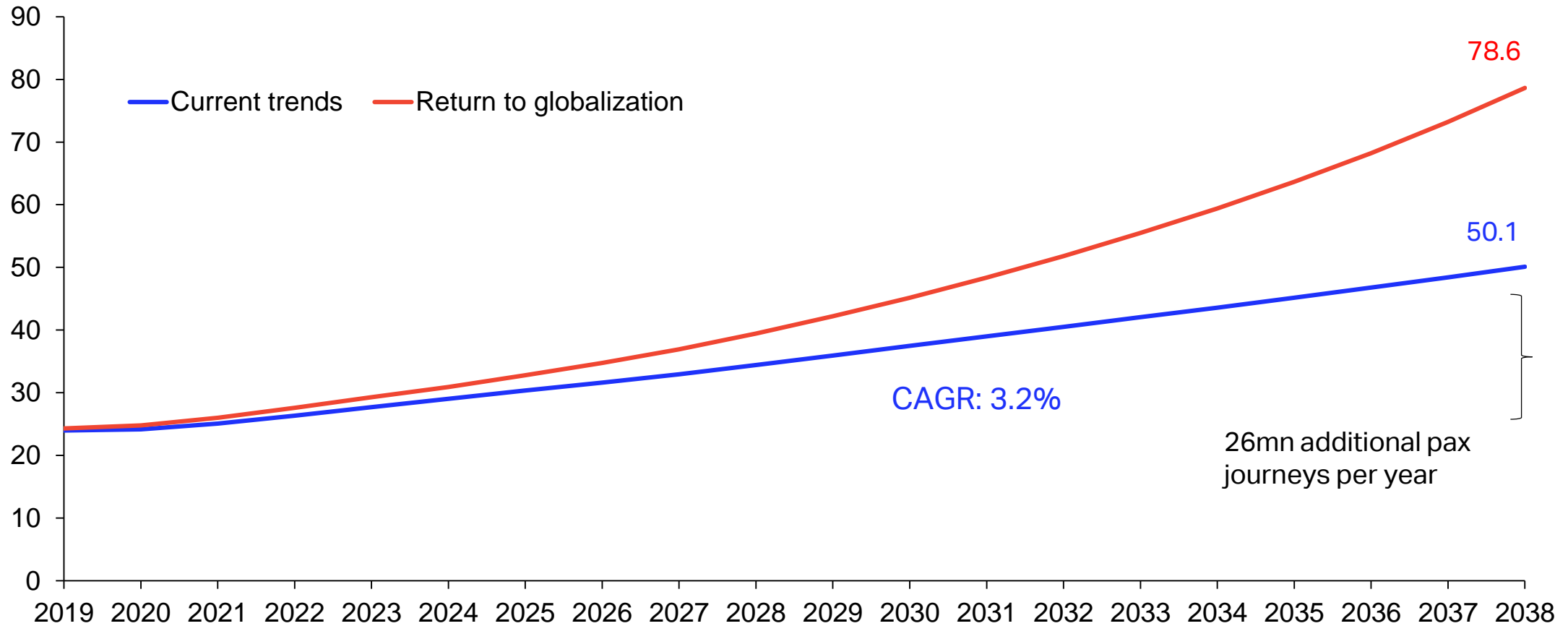


Source: IATA Statistics



Argentina's demand for air travel to double by 2038

Passengers (million, Origin-Destination basis)

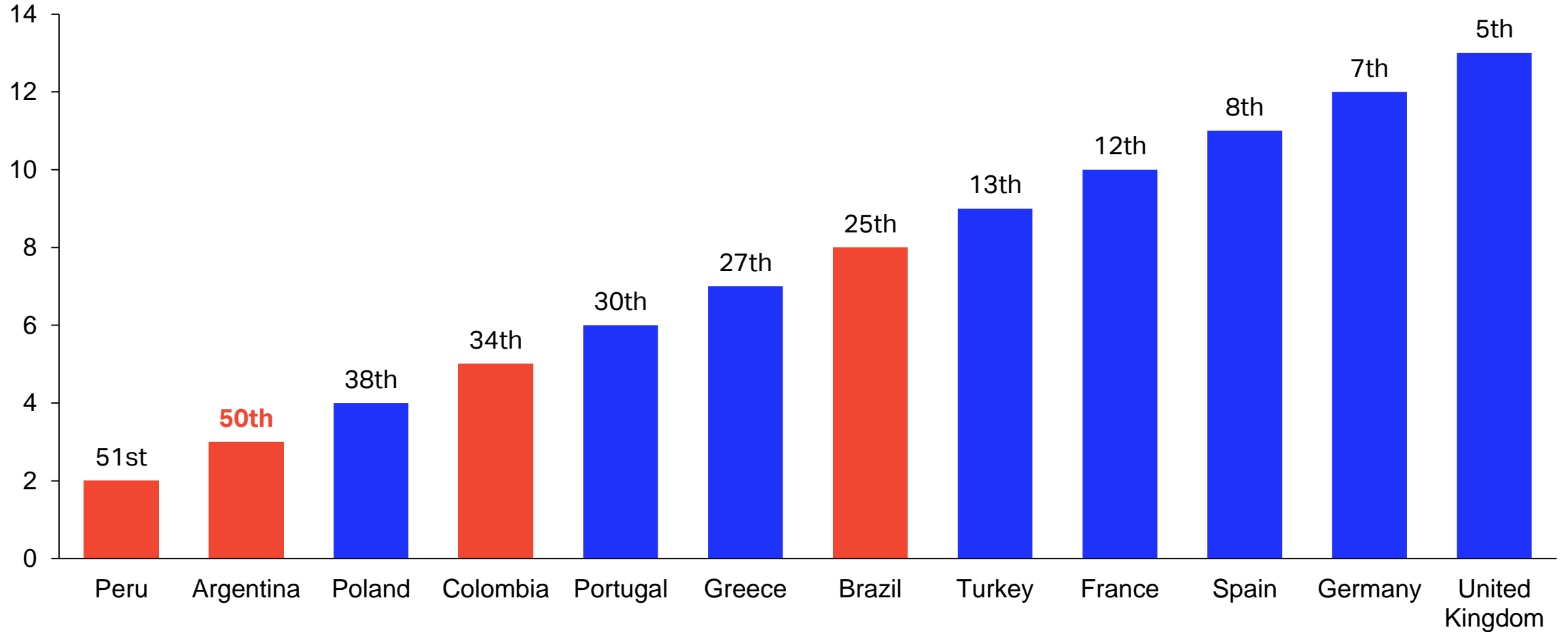


Source: IATA/ Oxford Economics



Global Air Connectivity Ranking

Selected countries in South America and Europe



Source: IATA Statistics



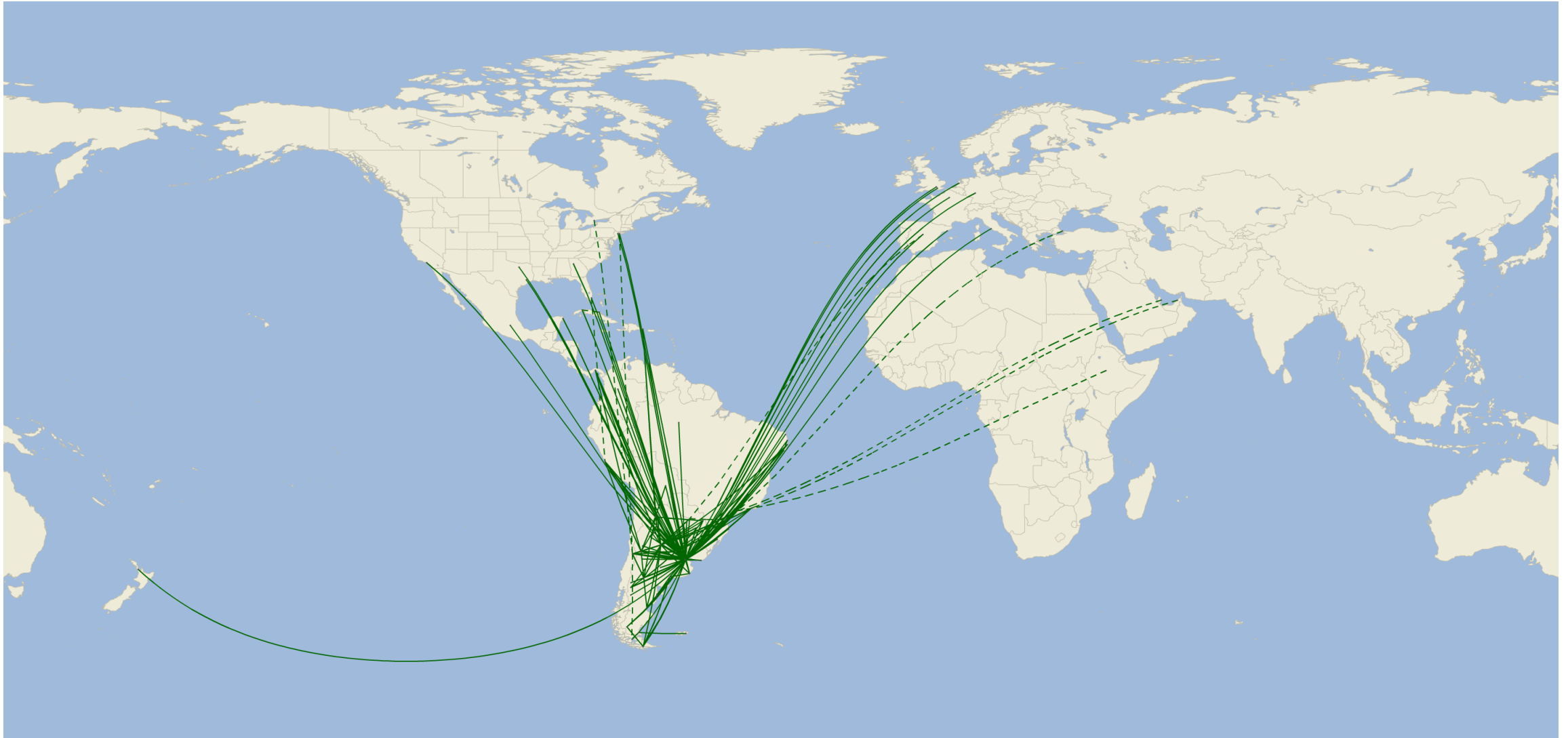
Argentina route network May 2009



Source: SRS Analyser



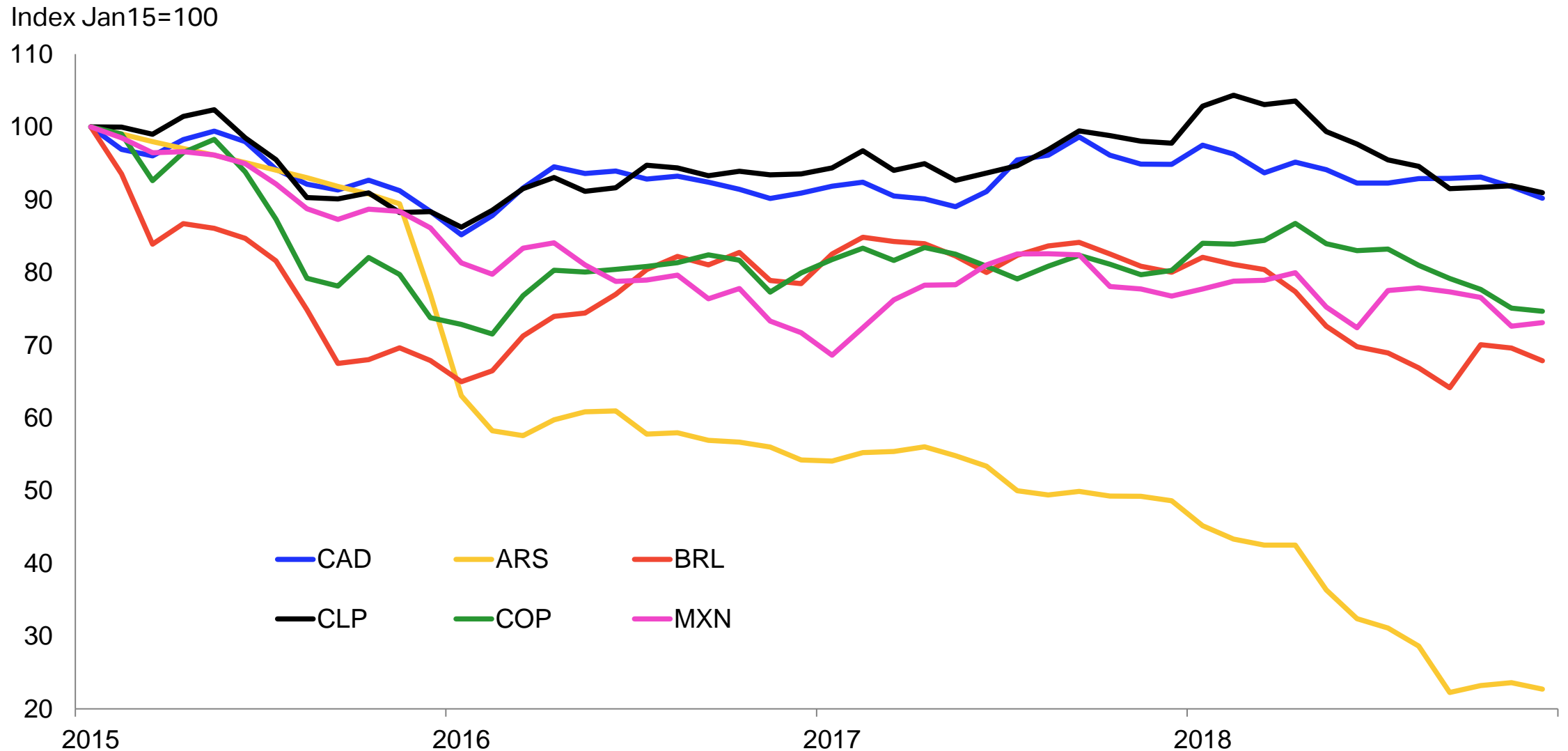
Argentina route network May 2019



Source: SRS analyzer



High inflation a big challenge over the course of 2018

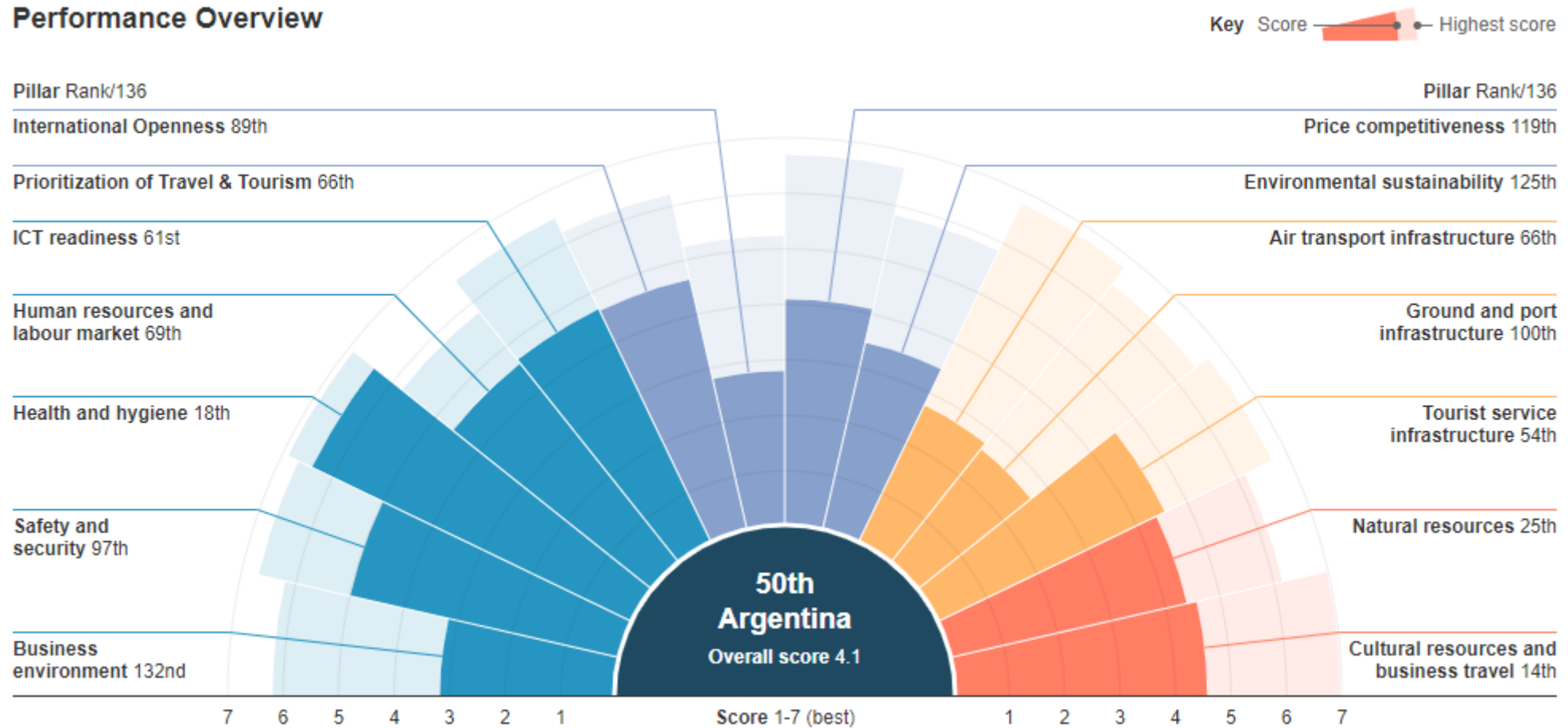


Source: Datastream



Travel & Tourism competitiveness

Performance Overview



Thank you very much!

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